AI GOVERNANCE PLATFORM

AI Governance, Trust & Infrastructure

SMALL INVESTOR EXECUTIVE BRIEF

Revenue-Participation Framework | $1,000–$25,000

Purpose

This brief presents AI Governance Platform's small-investor revenue-participation framework. It provides eligible participants a contract-based opportunity to participate economically in qualifying company revenue without purchasing or receiving rights to the platform's intellectual property or permanent equity.

Investment Framework

Participation range: $1,000–$25,000 per participant. The $1,000 level provides an accessible entry point for individual supporters, while the $25,000 ceiling keeps this program intentionally focused on smaller private participants and separate from future institutional or strategic financing.

Participation Level	Amount	Positioning
Supporter	$1,000–$4,999	Accessible entry for personal supporters.
Growth Participant	$5,000–$9,999	Meaningful participation in company growth.
Strategic Participant	$10,000–$25,000	Larger small-investor commitment; still below institutional financing.

Revenue-Participation Structure

- The participant contributes an agreed amount under a written revenue participation agreement.
- The participant does not receive ownership, license rights, control, or decision-making authority over AI Governance Platform intellectual property.
- The participant receives the contractual economic participation in clearly defined qualifying company revenue established in the executed agreement.
- Payments continue until the contractual participation cap or other stated end condition is reached, at which point the revenue-participation obligation ends.
- The executed agreement defines qualifying revenue, payment timing, reporting, term, early payoff rights, and treatment of a sale, reorganization, or other defined event.

Why This Structure Fits AI Governance Platform

- Preserves founder control and avoids casually fragmenting the company's capitalization table.
- Creates a defined economic benefit for supporters without promising permanent ownership.
- Allows the company to use smaller investments for growth while keeping future institutional financing structurally separate.
- Provides investors with transparent reporting and a contractual path to participate in qualifying revenue.

Economic Framework

The economic structure uses a defined revenue-participation model with a contractual participation cap or other stated end condition rather than an open-ended share of company revenue. The specific percentage, cap, payment mechanics, and related financial terms are established in the definitive agreement after legal, tax, cash-flow, and securities review.

Non-Negotiable Platform Protections

- No transfer, assignment, lien, license, or ownership interest in platform IP.
- No investor authority over product roadmap, client pricing, contracts, hiring, operations, or platform governance unless separately agreed in writing.
- No guaranteed return, guaranteed payment date, or representation that future government, healthcare, corporate, or private-sector contracts will be won.
- Confidentiality and non-disclosure obligations for non-public company information.
- Company right to prepay or retire the revenue-participation obligation under terms approved by counsel.

Use of Funds

Investment proceeds are intended to support approved company growth initiatives including client acquisition, implementation capacity, enterprise infrastructure, security and compliance, professional services, and related commercialization activities. Definitive use-of-funds terms are governed by the executed agreement.

Investor Reporting

Participants receive periodic reporting showing qualifying revenue, the contractual calculation, payments made, and the remaining participation cap, subject to the definitive agreement. Reporting will protect confidential company, client, and patient information.

Important Legal & Investment Notice

IMPORTANT INVESTOR INFORMATION

- Revenue-participation arrangements may be treated as securities depending on their terms and circumstances. Any definitive offering or funding will be completed only under documentation reviewed by qualified securities counsel and in compliance with applicable law.
- The definitive transaction will identify the applicable federal and state exemption, investor eligibility requirements, required disclosures, filing obligations, and any limits on solicitation, as determined with qualified securities counsel.
- Tax treatment of contributions and distributions should be reviewed by the company and each participant with their respective tax professionals.
- Prospective participants are encouraged to consult their own legal, tax, and financial advisers and should participate only with funds they can afford to lose.

Participation Process

Before any funds are accepted, the prospective participant will receive the definitive agreement and applicable disclosures prepared or reviewed by qualified legal counsel. No investment is complete until required documentation is executed and all applicable eligibility, compliance, and funding requirements are satisfied.

Executive Positioning

Participate in the growth of AI Governance Platform through a defined economic structure - while the platform's intellectual property, governance, and operating control remain protected.